

Fixed index
universal
life (FIUL)
insurance

(R-2/2018)

Allianz Life Insurance Company of North America

Fast-track your business with accelerated underwriting

Our program is designed to give your clients a better underwriting experience, get your business issued more quickly, and pay your commissions faster.

Personal History Interview scheduling tips:

The PHI can be scheduled by the financial professional or client.

The sooner the PHI is complete, the faster your client may receive an accelerated underwriting offer.

Scheduling number
800.729.9566

Hours of operation
Monday – Thursday
7:30 a.m. - 9:00 p.m.
Central time
and Friday
7:30 a.m - 4:30 p.m.
Central time

It's easier for your clients and for you.

- You have the ability to schedule the Personal History Interview (PHI).
- There are fewer underwriting requirements – no paramed exam, labs/fluids, or Attending Physician's Statements (APS) – so the process is more streamlined for your clients.
- The underwriting offer can be made much more quickly than the full underwriting process, so your business is issued faster.

Accelerated underwriting eligibility criteria:

PRODUCT AVAILABILITY: Single life
FIUL products

ISSUE AGES: 25-60

DEATH BENEFIT AMOUNT: \$1 million or less
(includes existing coverage)

RISK CLASSES: Preferred Nontobacco and
Preferred Plus Nontobacco

The customer experience

OLD UNDERWRITING PROCESS



Paper app/
worksheet



PHI
7-9 DAYS

FULL UNDERWRITING
10-24 DAYS

= 17-33 DAYS

NEW UNDERWRITING PROCESS



Paper app/worksheet
or ApplyNOW



SCHEDULED PHI
2-4 DAYS

FULL UNDERWRITING
10-24 DAYS

= 12-28 DAYS

ACCELERATED
UNDERWRITING
1-8 DAYS

= 3-12 DAYS

Get your life insurance business on the fast track with Allianz accelerated underwriting. For questions, call the Life Case Design Team at 800.950.7372.

For all that's ahead.®

Allianz

For financial professional use only – not for use with the public.

Product and feature availability may vary by state and broker/dealer.

Guarantees are backed solely by the financial strength and claims-paying ability of Allianz Life Insurance Company of North America. www.allianzlife.com

Products are issued by Allianz Life Insurance Company of North America, 5701 Golden Hills Drive, Minneapolis, MN 55416-1297. 800.950.1962

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