

Agent Name: _____ Agent Annuity #: _____ Agent Life #: _____

Transfer from: _____ Transfer to: _____
Please include the 3-digit Agency Code, Agency Tax ID, or a contact at the new agency

Please list names of all downline agents you are requesting to transfer to the new hierarchy. Agent hereby confirms that all affected downline agents have been advised of and consented to this request. _____

This request does not guarantee that downline agents will be approved for a transfer. Each downline agent will need to submit an individual transfer request to be reviewed.

Agent Transfer Rules:**I. Transfer Categories**

If an agent is released by his or her current/last hierarchy, the agent is eligible to request a transfer at any time. If an agent is not released, the agent is eligible to request a transfer as follows:

1. Active Agents

Agents with an active appointment under National Life Group are eligible to request a transfer 6 (six) months from the date of their last submitted policy application or for agents who have submitted contracting but not yet submitted a policy application 6 (six) months from the date completed contracting papers were submitted to National Life Group.

2. Terminated Agents

Agents who, at the time of termination are in good standing, are eligible to request to be recontracted 6 (six) months from the date of their last submitted policy application or contracting application.

Eligibility to transfer is subject to meeting the terms of Section II.

II. Transfer Requirements

Any transfer is subject to prior approval by and at the sole discretion of National Life Group. If transfer is approved by National Life Group, such approval is subject to the following:

- (a) National Life Group will assign such agent to the commission hierarchy it deems appropriate;
- (b) Contract level of said agent will not be higher than that which existed at the time of termination/transfer;
- (c) Transfer effective date is the date the transfer request is initially received by National Life Group, or if a signed release is needed and submitted, the transfer effective date will be the later of the two;
- (d) For agents who are directly paid by National Life Group such agent's existing book of business transfers with the agent to the new hierarchy;
- (e) Agent must obtain a release from the principal of the current/last hierarchy for any downline agents who wish to transfer to the new hierarchy subject to the terms of Section I; and
- (f) Prior to transfer:
 - (1) any debt owed to National Life Group must be satisfied and "paid-in-full";
 - (2) any commission/chargeback debts, whether now existing or arising in the future, from policies issued prior to the transfer requested hereunder must be repaid or assumed by the new hierarchy in a manner satisfactory to the party so owed; and
 - (3) the subject agent shall have met such other conditions as National Life Group sets from time to time.

III. Reserved Control

Notwithstanding the foregoing, National Life Group reserves the right, should it deem necessary, to refuse to contract an agent, to prospectively change any agent's commission hierarchy, to reject any requested change to same, and/or to terminate any agent. The foregoing Agent Transfer Rules do not modify, alter, or limit in any way the agent's contract with National Life Group.

Agent Signature: _____ Date: _____

Release from current/last hierarchy:

I hereby release the above agent and all named downline agents from my hierarchy. I acknowledge this change will not be made until all requirements from the agent, if any, are met; and the transfer is accepted by National Life Group.

MGA Printed Name: _____ Signature: _____ Date: _____

National Life Group reserves the right to adjust, modify, and/or terminate its Agent Transfer Rules at any time without prior notice.